## HPC + AI WALL STREET

AND CAPITAL MANNEL

## **Data Management Today & Tomorrow**

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## Last Year's Data Management Predictions

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- More storage subsystems for different workloads (simulation, analytics, AI)
- More object storage
- More tiering: much more use of NVMe for fast access
- POSIX relaxation
- NVMeoF with CXL makes this even more powerful
- Data lakehouses bring compute to the data, composable data systems
- Hybrid on-prem/multi-cloud storage

## Data Management Landscape & Horizon WALL STREET

- What HPCers still want are **parallel file systems**! But must be
  - Reliable!
  - Performant!
  - Easy to manage
  - Easy to deploy
- Hyperscalers are driving tech, and object storage is growing fast
- So, near-term future is (still) parallel file systems, object storage, and hybrid (parallel file systems on top of object storage)
  - Data lakehouses (best of data lakes and data warehouses?) growing

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Graphics databases still look promising for AI, growing